



basswood

THE POWER OF PARTNERSHIP

IMPLEMENTATION & TRAINING

Implementation

With information collected, systems configured, and a custom strategy in place, it's time to learn about your tools and workflows.

The Implementation phases is designed to empower you and your team to manage your business with confidence.

We start with training in QuickBooks Online – identifying necessary functions, outlining processes, and establishing schedules.

You will also get acquainted with your Basswood Workspace, and begin managing tasks as they're assigned.

Your Toolbox

Building a business is easier with the right tools. We leverage QuickBooks Online to organize financial data and maintain compliance, while encouraging collaboration and transparent communication through our secure workspace.

Using these dedicated tools is vital to a successful partnership with Basswood, and keeps your business on track for growth.



QuickBooks Online

Manage operational processes and track your financial health



Basswood Workspace

Collaborate with your management team to keep things running smoothly